SUMMARY OF COLLABORATIVE BARGAINING

BETWEEN

THE SCHOOL BOARD OF OSCEOLA COUNTY, FLORIDA (OCSB)

AND

THE OSCEOLA COUNTY EDUCATION ASSOCIATION (OCEA)



Dr. Mark Shanoff, Superintendent

Janet Moody, OCEA President (THIS PAGE HAS BEEN LEFT INTENTIONALLY BLANK.)

Instructional Employees Bargaining Leadership Team (BLT) Summary of Collaborative Work

2024-25 Memoranda of Understanding

 2023-24 Adjustments to Athletics Supplements

2024-25 Contract Language

Article 16.02 [Credit for Years of Service for Retired Educators]

• 2023-24 Salary Settlement

- Recurring Retention Supplement that is:
 - equal to 5% of each individual currently employed instructional employee's 2022-23 minimum base salary (and rounded up to the next highest \$50 increment on the existing salary schedule);
 - eligible for inclusion within calculations of the individual employee's Florida Retirement System (FRS) retirement benefits;
 - an ongoing commitment to the compensation of eligible individual employees who continue to work for the School District without a break in service; and
 - *in compliance with Sections* 121.021 and 1012.22, *Florida Statutes;*
- Teacher Salary Increase Allocation Distribution Plan
 - First year instructional employees = minimum base salary of \$49,000 (e.g., starting salary);
 - Current instructional employees returning for the 2023-24 school year = a recurring salary increase based upon the following criteria:

Evaluation Rating Total Amount

- ✓ Highly Effective = \$1,200
- ✓ Grandfathered = \$900
- ✓ Effective = \$900
- Design changes to our School District's major medical Health Insurance Plan;
- Flexible Spending Account Match;
- Continued commitment to our School District's Center for Employee Health

• 2023-24 Memoranda of Understanding

- o 2023-24 Flex Day
- o 2023-24 Uni-SIG Grant Impact, Central Avenue Elementary School and Highlands Elementary School
- o 2023-24 Uni-SIG Grant Impact, Liberty High School
- o 2022-23 Uni-SIG Grant Impact, Central Avenue Elementary School and Highlands Elementary School
- o 2022-23 One-Time, Non-Recurring Inflation Supplement

<u>2023-24 Contract Language</u>

- Article 4.13-2 [Professional Development Stipend]
- Article 10.11 [Pallbearer/ Bereavement Leave]
- o Article 16.02 [Credit for Years of Service for Retired Educators]
- Appendix A-1 Adjunct Hourly Pay Schedule

2022-23 Salary Settlement

- Teacher Salary Increase Allocation Distribution Plan
 - Increased minimum base salary of \$48,500 (e.g., starting salary).
 - First-year instructional employees for the 2022-23 school year = a minimum base salary of \$48,500 (an increase of \$1,000);
 - Current instructional employees returning for the 2022-23 school year = a recurring salary increase based upon the following criteria:
 - Evaluation Rating Total Amount
 - $\checkmark Highly Effective = $1,650$
 - \checkmark Grandfathered = \$1,300
 - ✓ *Effective* = \$1,250
- One-time, non-recurring Retention Incentive Supplement in the amount of \$50 for each year of verified eligible experience for each instructional employee who has ten (10) or more years of verified eligible experience" [This one-time supplement shall be paid during the 2022-23 school year only and no later than September 30, 2022, per the terms and conditions previously ratified by both parties on October 27, 2021, and November 02, 2021, respectively];
- \$1,500 ESOL Compliance Specialist/ Program Specialist Supplement for all full-time ESOL Compliance Specialist/ Program Specialist employees;
- One-time, one-paycheck benefits premium deduction holiday;
- No design changes to our School District's major medical Health Insurance Plan;
- Flexible Spending Account Match;
- o Continued commitment to our School District's Center for Employee Health

• 2022-23 Memoranda of Understanding

- o o-TECH CAPE Reward
- o Flex Day

• 2022-23 Contract Language

• Article 6.06-1 [Extended Workday Compensation]

• 2021-22 Salary Settlement

- One optional paid post-planning day;
- One-time, non-recurring supplement of \$1,000 after taxes for non-classroom and part-time classroom instructional employees (Note: Full-time classroom instructional employees received a \$1,000 supplement from the state);
- One-time, one-paycheck insurance benefits premium deduction holiday;
- \$1,500 supplement for all Exceptional Student Education (ESE) teachers, excluding Gifted teachers, but including ESE Resource Compliance Specialists;
- return to the employee's daily rate of pay for additional earning opportunities in non-FTE-generating educational programs;
- a \$215 increase to the advanced degree supplement for eligible instructional employees with master's degrees from \$2,685 to \$2,900;
- Teacher Salary Increase Allocation Distribution Plan
 - Increased Starting Salary of \$47,500
 - In addition, each instructional bargaining unit employee who currently receives a minimum base salary:
 - less than \$47,500 shall receive a recurring salary increase equal to the greater of \$800 or the amount required to attain a salary of \$47,500. This would be retroactive back to July 1, 2021.
 - equal to or greater than \$47,500 shall receive a recurring salary increase as follows:
 - ✓ Highly Effective = \$1,150;
 - ✓ Grandfathered = \$900; or
 - ✓ Effective = \$800

- One-time, non-recurring retention incentive supplement in the amount of \$50 for each year of verified eligible experience for each instructional employee who has ten or more years of verified eligible experience
- o No Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- Continued Commitment to Center for Employee Health

2021-22 Contract Language

• Article 6.02 [One (1) Teacher Workday per Quarter; Calendar Committee Due Date]

• 2020-21 Salary Settlement

- Teacher Salary Increase Allocation Distribution Plan
 - Average of 1.4% salary increase per bargaining unit-eligible employee
 - Increased Starting Salary of \$46,100
- Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- Continued Commitment to Center for Employee Health
- Flexibility for Certification Requirements for Affected Teachers
- o Employee Recognition Committee
- Evaluation Committee

• 2020-21 Memoranda of Understanding

- Additional Earning Opportunities for Non-FTE Generating Programs
- Additional Pre-Planning Day
- o Flex Day
- Green Champions
- Guiding Principles for Lesson Plans
- Safe Return to School

• 2020-21 Contract Language

• Article 5.08 [Planning]

• 2019-20 Memoranda of Understanding

- o Additional Earning Opportunities for Non-FTE Generating Programs
- o Cost-Saving Innovations to the Health Insurance Benefits Plan
- Florida Best and Brightest Teacher Program
- Guiding Principles for Lesson Plans
- Health Insurance Benefits Plan Design
- o Internal Transfers
- o SIG4 Grant Impact
- o State Requirements for School Improvement

• 2019-20 Letters of Understanding

- o Instructional Continuity Plan
- Student Attendance and Grades
- 2019-20 Contract Language
 - Article I: Recognition and Definitions [Inclusion of JROTC Instructors, Occupational Therapists, Physical Therapists, and Social Workers]
 - Article 2.01 [Negotiations Procedure]
 - Article 2.05 [Typographical Correction]
 - Article 7.05-7 [Technical Clarification of Contract Types]
 - Article 15.07 [Telephone Bills Collection]

- Article 16.02 [Salary Schedule Placement of JROTC Instructors, Occupational Therapists, and Social Workers]
- Article 16.08 [Required Payroll Direct Deposit]
- 2019-20 Salary Settlement
 - *N/A*

• 2018-19 Memoranda of Understanding

- Additional Earning Opportunities for Non-FTE Generating Programs
- o Flex Day
- School Improvement Grant 1003(g) Cohort 4 (SIG4)

2018-19 Contract Language

- Article 4.30 [Change of Room Assignment]
- Article 4.30-1 [Instructional Employee Assignments to New Worksites during Holidays/ Breaks]
- Article 6.13 [Pre-Planning Days]

• 2018-19 Salary Settlement

- Average of 2.5% salary increase per bargaining unit-eligible employee
- Increased Starting Salary of \$41,400
- Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- Continued Commitment to Center for Employee Health

• 2017-18 Memoranda of Understanding

- Additional Earning Opportunities for Non-FTE Generating Programs
- Center for Employee Health No-Show Procedures
- Cigna Health Insurance Pharmacy Plan Changes
- Collaborative Bargaining
- Guiding Principles for Lesson Plans
- Payment Schedule for SIG4 Grant Bonuses
- Teacher and School Leader Incentive Program Grant (TSL)/ Producing Results through Osceola's Professional Educator Ladder (PROPEL)

• 2017-18 Contract Language

- Additional Supplements
- Collaborative/ Interest-Based Bargaining
- Record of Student Disciplinary Referrals
- o Request for Additional Observation/ Review by Trained Observer/ Reviewer

• 2016-17 and 2017-18 Salary Settlement

- Average of 2.5% salary increase per bargaining unit-eligible employee across both years
- Retention Supplement (Non-Recurring) of \$200 for the 2016-17 school year
- Additional Compensation for Participation in State-/ National-Level High School Competitions
- Adjustments to the Adjunct Hourly Pay Schedule at ALCO and TECO
- Subcommittee on Teacher Retention
- No increase in the premium for the School District's major medical health insurance plan
- o Continued commitment to our Center for Employee Health

• 2016-17 Memoranda of Understanding

- Additional Earning Opportunities for Non-FTE Generating Programs
- Collaborative Bargaining
- Collaborative Planning and Professional Learning Communities (PLCs)
- Development of District Assessments

- Guiding Principles for Lesson Plans
- Orientation Tab and Its Contents
- Post-Planning Flex Day
- o Requirements for Compensation of Virtual Education Instructional Employees
- Sick Leave Buy Back
- School Improvement Grant 1003(g) Cohort 4 (SIG4)
- o Updated Marzano Learning Map and Protocol for Evaluation Purposes

• 2016-17 Contract Language

- Compensation for Virtual School Teachers
- Notification of Annual Contract Teachers
- Notification of Benefits Coverage
- o 2015-16 and 2016-17 Classroom Instructional Employees' Evaluation System and Handbook
- 2015-16 and 2016-17 Non-Classroom Instructional Employees' Evaluation System and Handbook (NCIPE)

• 2015-16 Memoranda of Understanding

- Additional Earning Opportunities for Non-FTE Generating Programs
- Adjustments to 2015-16 Salary Levels
- Child Find
- Clarification of 2015-16 Supplements Schedule
- Collaborative Bargaining
- o Development of District Assessments
- o Differentiated Accountability Transfer and Retention Incentive
- o Employee Technology Awareness and Security
- First Paycheck of the 2016-17 School Year for Instructional Employees
- Guiding Principles for Lesson Plans
- New Hires with Experience
- o Third Metric of Instructional Employees' Evaluation System

• 2015-16 Contract Language

- o 2015-16 and 2016-17 Classroom Instructional Employees' Evaluation System and Handbook
- o 2015-16 and 2016-17 Non-Classroom Instructional Employees' Evaluation System and Handbook
- o Academic Deans
- o Clarification of Required Date of Notification for Contract Non-Renewals
- Merit-Based Contract Renewal
- o School Calendar and Notification of Benefits Coverage
- Virtual School Teacher Compensation

• 2014-15 and 2015-16 Salary Settlement

- Average of 1.5% salary increase per bargaining unit-eligible employee across both years
- Average of \$700 salary increase per bargaining unit-eligible employee
- Health Care Clinic
- o Revised Supplements Schedule
- Updated Salary Schedule

• 2014-15 Memoranda of Understanding

- Additional Earning Opportunities for Non-FTE Generating Programs
- o Amendment to 2013-14 Instructional Employees' Evaluation System
- o Central Florida Assessment Collaborative, 06-12-14, 09-11-14
- Collaborative Bargaining
- o Differentiated Accountability Transfer and Retention Incentive
- Development of District Assessments
- Employee Technology Awareness and Security

- New Hires with Experience
- o Guidelines for Lesson Plans

• 2014-15 Contract Language

- o 2014-15 Classroom Instructional Employees' Evaluation System and Handbook
- o 2014-15 Non-Classroom Instructional Employees' Evaluation System
- Auto-Splitting
- Clarification of Article 6.05 Duty-Free Lunch
- Clarification of Article 5.02 regarding Use of District Facilities
- o Election Day

Education Support Professionals Bargaining Leadership Team (ESP) Summary of Collaborative Work

2024-25 Memoranda of Understanding

 2023-24 Early Learning CRRSA Grant Impact

<u>2023-24 Salary Settlement</u>

- Cost of Living Adjustment (COLA) equal to 5% of each individual currently employed Education Staff Professionals (ESP) employee's minimum base salary within our existing salary schedule;
- o Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- Continued Commitment to Center for Employee Health

• 2023-24 Memoranda of Understanding

o 2022-23 One-Time, Non-Recurring Inflation Supplement

• 2023-24 Contract Language

- Article IV: Association Rights, Section C. Information and Reports
- Article XV.L. Pallbearer-Bereavement Leave
- o Article XIII.M. Professional Development Stipend

• 2022-23 Memoranda of Understanding

o One-Time, Non-Recurring \$500 Supplement

• 2022-23 Contract Language

- Substitute Stipend
- Vacancies
- o Transfers
- Professional Development

• 2022-23 Salary Settlement

- o One-time, non-recurring supplement per ESP bargaining unit employee of \$750.00
- o Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- o Continued Commitment to Center for Employee Health

2021-22 Salary Settlement

- \$0.30 cents per hour salary increase for each ESP bargaining unit employee
- o Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- o Continued Commitment to Center for Employee Health

2020-21 Memoranda of Understanding

- Additional Pre-Planning Day
- Safe Return to School
- Union-Management Meetings

2020-21 Contract Language

• Employee Dress

<u>2020-21 Salary Settlement</u>

- One-time, non-recurring supplement per ESP bargaining unit employee equal to the greater of \$700.00 or three percent (3%) of the employee's annual base salary
- Two (2) additional paid non-work days for twelve (12) month employees [e.g., Rodeo Day and one (1) additional day during Spring Break]
- Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- Continued Commitment to Center for Employee Health

• 2019-20 Memoranda of Understanding

- o Cost-Saving Innovations to the Health Insurance Benefits Plan
- Florida Best and Brightest Teacher Program
- Health Insurance Benefits Plan Design
- o SIG4 Grant Impact
- Union-Management Meetings
- 2019-20 Contract Language
 - *N/A*
- 2019-20 Salary Settlement
 - *N/A*
- 2018-19 Memoranda of Understanding
 Union-Management Meetings

• 2018-19 Contract Language

- Uniforms for Campus Monitors
- First Aid/ CPR Supplement

• 2018-19 Salary Settlement

- o 30 cents per hour salary increase to the base rate of pay per bargaining unit-eligible employee
- \$250 Recruitment Incentive for each job candidate referred by a current employee who is successfully hired
- Design Changes to Health Insurance Benefits Plan
- Flexible Spending Account Match
- Continued Commitment to Center for Employee Health

• 2017-18 Memoranda of Understanding

- Center for Employee Health No Show Procedures
- o Cigna Health Insurance Pharmacy Plan Changes
- Collaborative Bargaining
- Union-Management Meetings
- Sick Leave Buy Back

2017-18 Contract Language

- o Collaborative/ Interest-Based Bargaining
- o Employee Dress
- Employees Covering for a Peer
- Other Duties as Assigned

• 2016-17 and 2017-18 Salary Settlement

- 40 cents per hour salary increase to the base rate of pay per bargaining unit-eligible employee across both years
- o Retention Supplement (Non-Recurring) of \$150 for the 2016-17 school year
- o No increase in the premium for the School District's major medical health insurance plan
- o Continued commitment to our Center for Employee Health

• 2016-17 Memoranda of Understanding

- o Collaborative Bargaining
- o Orientation Tab and Its Contents
- School Improvement Grant 1003(g) Cohort 4 (SIG4)
- Union-Management Meetings

• 2016-17 Contract Language

- Cross-Training Professional Growth Plan
- Employee Transfers
- Overpayment/ Underpayment
- o Safety Shoes
- o Supplement for Paraprofessionals at Juvenile Detention Center and OASIS
- Professional Support Staff Employees Who May Administer District or State Tests

• 2015-16 Memoranda of Understanding

- o Child Find
- Collaborative Bargaining
- Union-Management Meetings
- Employee Technology Awareness and Security
- First Paycheck of the 2016-17 School Year for Professional Support Staff Employees

• 2015-16 Contract Language

- Cross-Training/ Job Shadowing
- Professional Development Day
- School Calendar and Notification of Benefits Coverage

• 2015-16 Salary Settlement

• \$200 salary increase per bargaining unit-eligible employee

• <u>2014-15 Memoranda of Understanding</u>

- Collaborative Bargaining
- Union-Management Meetings

2014-15 Contract Language

- Notice of New Policies
- o Right to Notice of Change in Primary Work Assignment
- o Leave to Serve as FEA, NEA, or AFT Officer

<u>2014-15 Salary Settlement</u>

- \$400 Non-Recurring Bonus per bargaining unit-eligible employee
- Health Care Clinic